## STEP ONE- TRANSFER STOCK

\*Please be advised that More Than The Move Foundation is our legal name and we do business as Hope Legacy Collective.\*

## By Electronic Transfer:

Provide your broker or financial adviser with the following information:

- Account Name: More Than the Move
- Account Number: 56102972
- DTC Number: 0164 Code 40
- Tax ID Number: 81-4171814

Make sure your name, address, and account number are listed in the transaction to Hope Legacy Collective.

## By Mail (Stocks In Your Personal Possession):

Mail the following by tracked or registered mail system (e.g. FEDEX, Registered Mail) to:

Hope Legacy Collective 1801 Main St. Suite 1300 Houston, Tx 77002

## STEP TWO- NOTIFY HOPE LEGACY COLLECTIVE

To insure proper crediting of your stock donation, please have your broker or yourself contact the Finance office at (832)-808-6947 or via email at jhampton@hopelegacycollective.org to notify us that the transfer is underway.

Be prepared to provide the following information:

• Date of stock transfer

- Number of shares
- Market value of shares
- Name of stock

• Correct spelling of your name

• Your complete mailing address

Acknowledgement will be made in compliance with IRS regulations by Hope Legacy Collective (More Than the Move Foundation), please consult with your tax advisor before making a charitable donation to any charity. The legal gift date for securities electronically transferred is the day they are received in our account. The legal gift date for certificates that are mailed is determined by the postmark date on the envelope.